

Connecting BottleDrop & OCSP Accounts

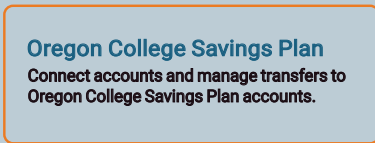


The process to connect your OCSP account are as follows:

1. Log in to your BottleDrop account with your username and password on our website, www.BottleDropCenters.com, by clicking the orange button that says "Login."



2. Once you are logged in and viewing your account, click "Oregon College Savings Plan" on the left side of the screen.



3. Select "Connect and Manage Accounts"

[My Account](#) > [Oregon College Savings Plan](#)

Oregon College Savings Plan

Connect and Manage Accounts	Manage
One Time Transfer	Transfer
View Transfer History	View

4. Choose "Add New Recipient"

[My Account](#) > [Oregon College Savings Plan](#) > [Connect and Manage Accounts](#)

Oregon College Savings Plan - Connected Accounts

Manage the list of Oregon College Savings Plans here.

You do not have any recipients configured.



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5. Enter your OCSP account number, which begins with 'OS' and is 12 - 13 digits long. Enter the OCSP account owner's full name, beneficiary's full name, and a monthly contribution amount.

[My Account](#) > [Oregon College Savings Plan](#) > [Connect and Manage Accounts](#) > [Create / Edit Connected Account](#)

Oregon College Savings Plan - Recipients

Use the form below to connect to an Oregon College Savings Plan account.

Oregon College Savings Plan Account Number

Oregon College Savings Plan Account Owner Name

Beneficiary Name

Status

Pending

Monthly Contribution*

* Minimum monthly contribution is \$5 for each recipient account. Automatic Monthly Contribution amounts are subject to availability of funds in the source BottleDrop account. There must be sufficient funds in the source BottleDrop account for all transfers to recipient accounts, or no transfers will be made to any recipient account. Transfers will be initiated by BottleDrop on the 25th of each month and are not reversible.

Automatic Monthly Contributions may be cancelled by setting the Monthly Contribution amount to 0.

6. Save your account information.

Save Changes

After following these steps, your account will appear under "Connected Accounts" in the "Connect and Manage Accounts" tab for OCSP. To connect other OCSP accounts for additional beneficiaries, just repeat steps 1-6.

For questions regarding your BottleDrop account or transfers, contact our customer service team at info@bottledropcenters.com or (503) 542-5252.

Thank you,
The BottleDrop Team

